VisibleThread 7.4 – October 2026

Product update | October 2026 | VisibleThread 7.4

VisibleThread 7.4 is now available. This release lets you build shreds around your own compliance process, use Visi on the report you are working on, run the full set of analysis tools on contracts, and record your own data on each record. The main changes are listed below.

- Custom shred templates
- Visi Everywhere: Powering shreds, compares and outlines
- Contract document analysis
- Custom fields: Track your own data on records
- Other Enhancements

Custom Shred Templates

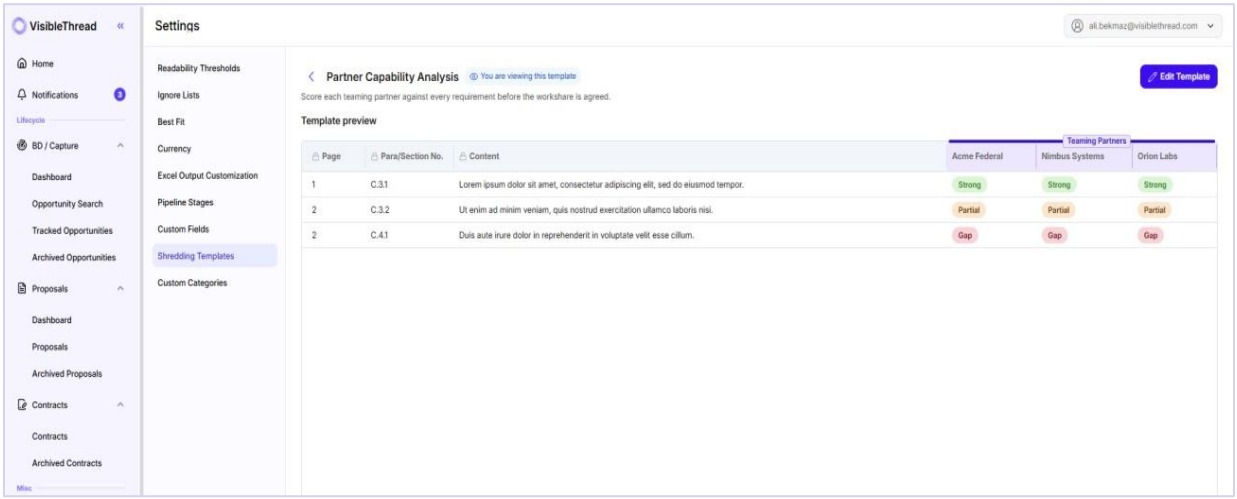
Shreds can now use the columns your compliance process needs.

Every organization runs compliance review its own way, but until now every shred had the same fixed columns. You can now design the columns, and reviewers fill them in during review.

Design your own templates: Build as many templates as you need, with nine column types to choose from, including Text, Number, Date, Person and Single Select. You can also control how each column looks and what reviewers can change.

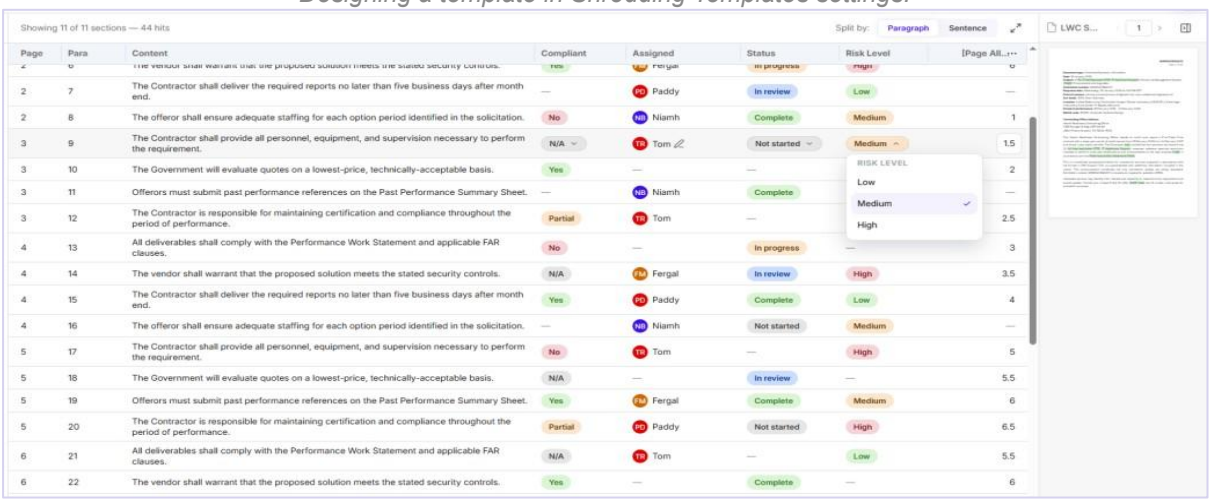
Pick a template when you shred: Each new shred uses the columns from the template you choose.

Review with your columns: Reviewers fill in values, apply a value to several rows at once, filter by your columns, and assign rows to people, who are notified. Template columns are included in the Excel export.



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Designing a template in Shredding Templates settings.



Filling in template columns during review.

Visi Everywhere: Powering Shreds, Compares & Outlines

Ask Visi about the report you're working on, without leaving the page.

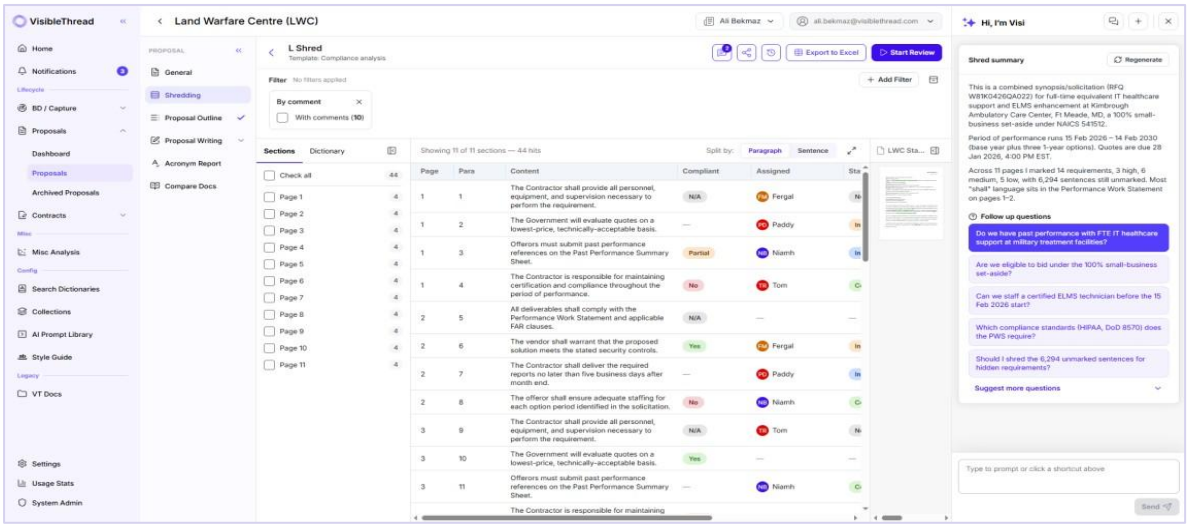
Inside the analysis modules: Visi used to sit in its own chat. It is now available in Shredding, Compare Docs, Proposal Outline and the Acronym Report, and works on the report you have open.

A place to start: Visi offers a summary and some suggested questions, or you can ask your own question straight away.

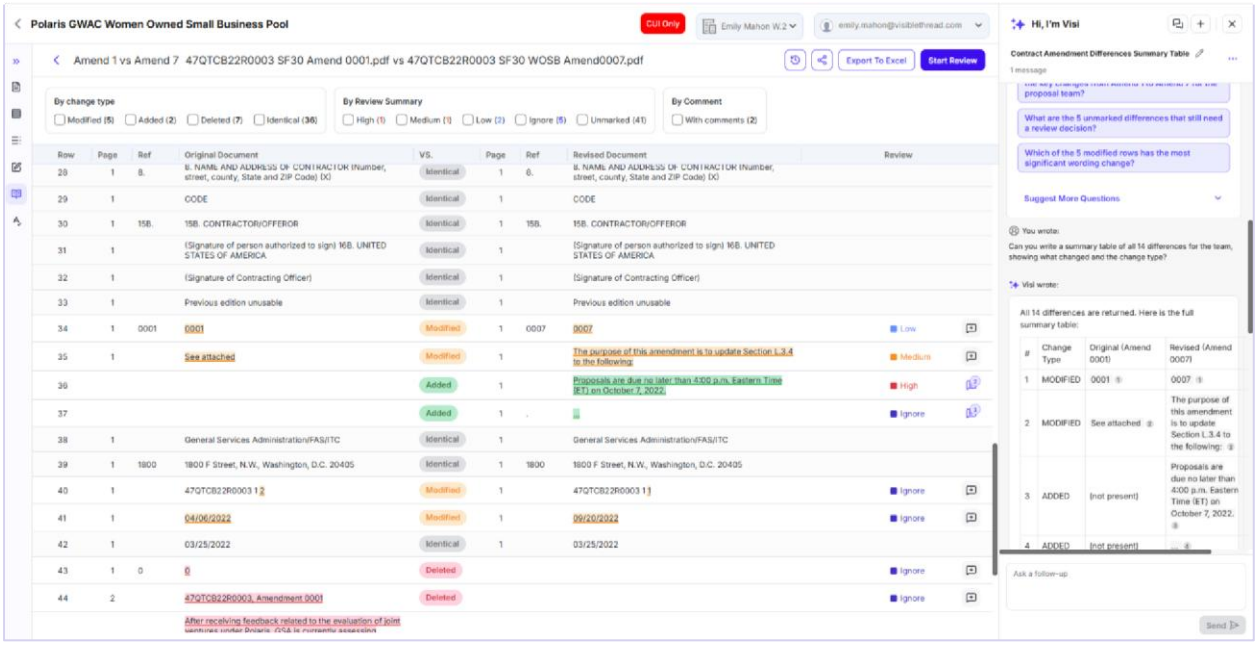
Answers you can check: Every answer includes citations that link to the source in the document. If the document doesn't contain the answer, Visi tells you rather than guessing.

Switched on by administrators: Visi Everywhere is part of VisibleThread's generative AI capabilities, and administrators can turn it on or off.

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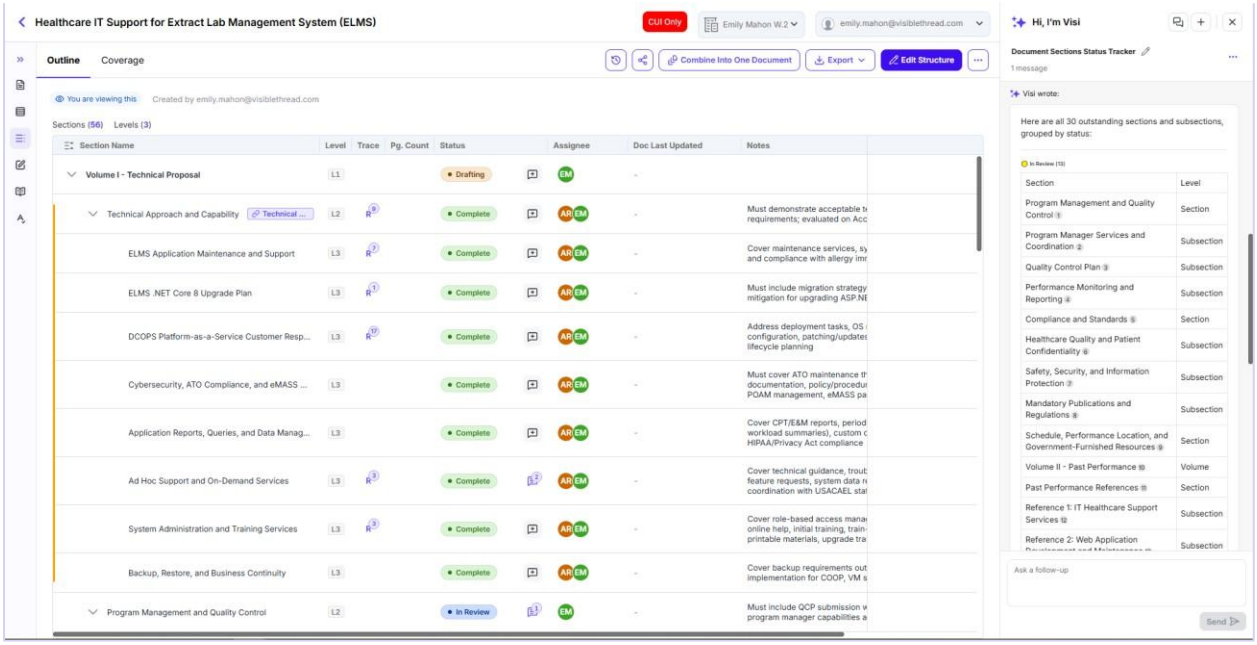


Visi working on a shred, with a page summary and suggested questions.



Visi working on a compare, with a response to a question asked.

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Visi working on a Proposal Outline, with a response to "which sections are still being drafted or in review?".

Contract document analysis

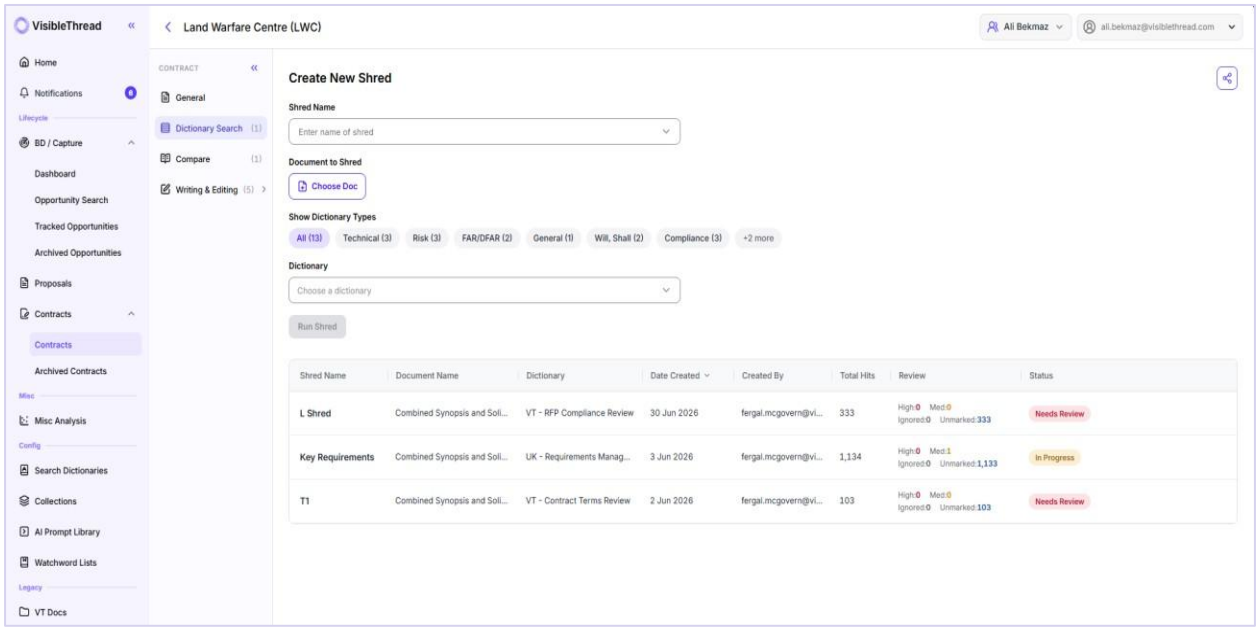
Contract reviewers can now use the analysis tools they already know from bid work. Dictionary Search, Compare and Writing & Editing appear in the contract navigation.

Dictionary Search: Run dictionary searches on a contract, with a list of previous searches.

Compare: Compare revisions of contract documents and Excel files.

Writing & Editing: You can now write and check contract notes, using default prompts and Visi to help you.

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Dictionary Search on a contract.

Custom fields: Track your own data on records

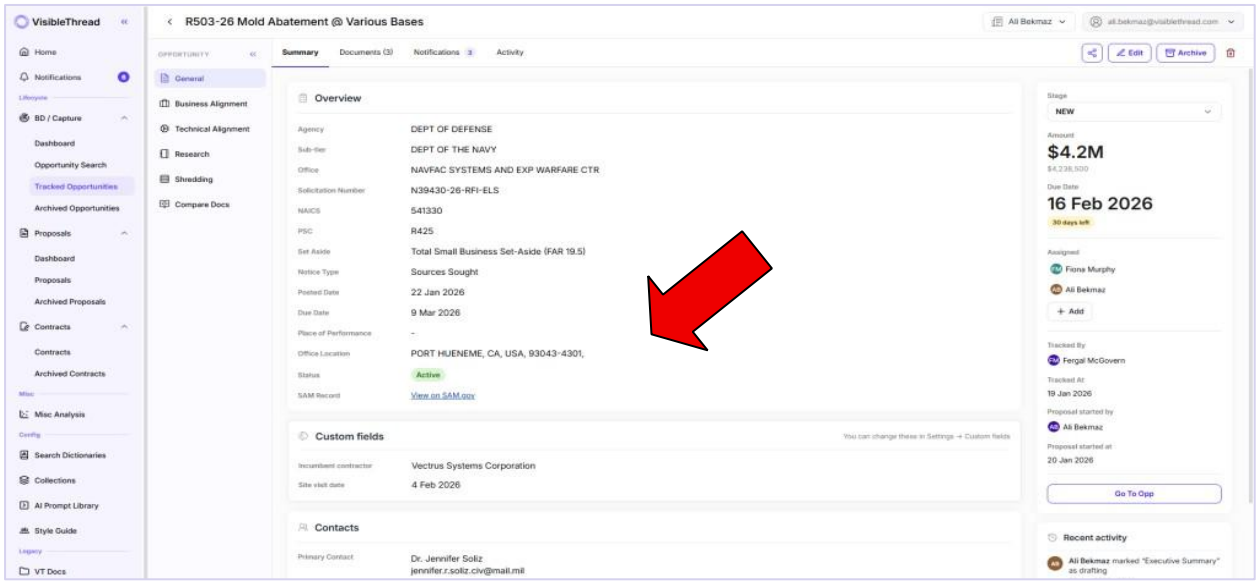
Record your own data on opportunities, proposals, contracts and misc analyses.

Teams often tracked details that VisibleThread had no place for, and kept them in a separate spreadsheet. Custom fields put that information on the record itself.

Nine field types: Text, Long Text, Link, Date, Yes/No, Number, Single Select, Multi Select and Person.

On the record and in exports: Fields show on each record's detail view, including archived records, and are included in Excel and CSV exports.

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Custom fields on an opportunity.

Other Enhancements

RAG search and PowerPoint uploads

Visi now searches and cites PowerPoint and Excel alongside Word and PDF. Capture plans, pricing sheets and past performance often live in decks and spreadsheets. Until now, PowerPoint files could not be uploaded, and Excel files were left out of search, so Visi answered from only part of your files.

Upload decks: PowerPoint and Excel files can be uploaded anywhere you upload documents and added to Collections from your computer or SharePoint. PowerPoint and Excel attachments on SAM.gov opportunities are picked up too.

Searchable on upload: PowerPoint decks and Excel spreadsheets are searchable as soon as they are uploaded, with no extra steps. Excel files uploaded before 7.4 become searchable.

Clear citations: Answers name the deck or spreadsheet and open it from the citation.



Visi cites decks and spreadsheets by name, the same way it does for Word and PDF.

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