

# VisibleThread for Docs 2.10 – Product Update & Release Notes

January 2014

For this release, we focused on better reporting and easier population of dictionaries.

Here are the highlights:

- New **PDF Reports** for all major views
- **Import from CSV** (Excel) to new and existing dictionaries
- **Partial** term matching
- Multiple miscellaneous improvements and over 30 bug fixes

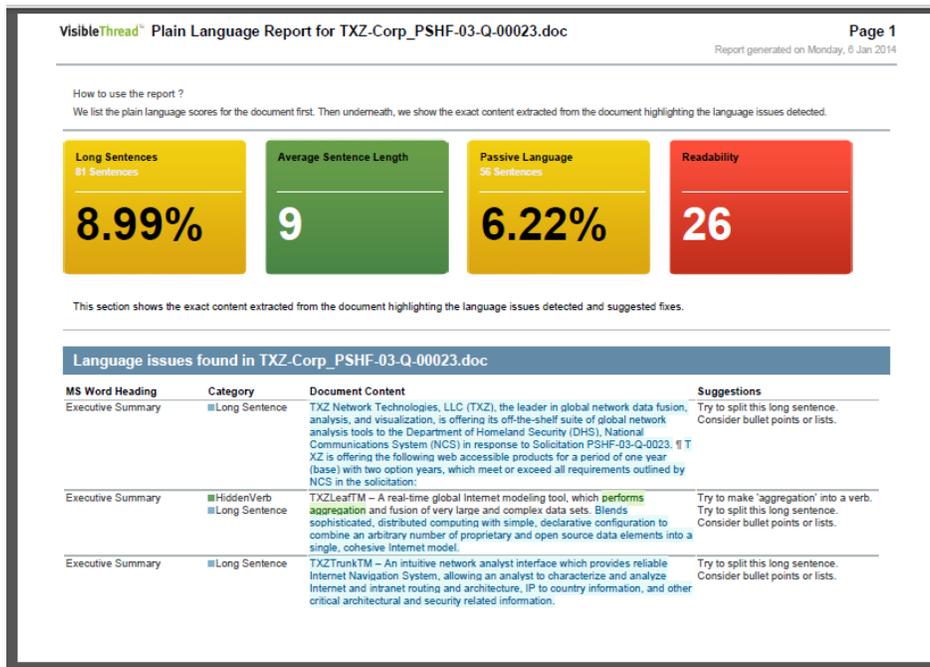
## PDF Reports for all major views

We have introduced a new PDF report capability into all major screens.

The following screens now have reporting built in:

- Folder Level **Concept Tracking**
- Document Level **Concept Tracking**
- Document Level **Quality Analysis**
- Document Level **Plain Language**

This makes it really easy to share with colleagues or executives who may not have direct access to the VisibleThread dashboard.



Click the new 'View PDF report' menu. This is now available on each tab.

## Import from CSV (Excel) to new and existing dictionaries

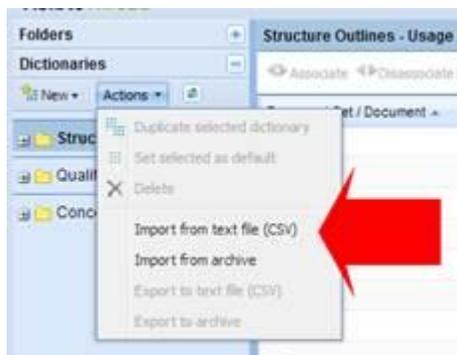
You can now either import complete new dictionaries or overlay onto existing dictionaries from CSV files (text files).

- We now allow you **import from CSV to create new Quality and Concept** dictionaries. Just click the 'Dictionaries' accordion, then click the 'Actions' menu (see screenshot below).

This is a massive time saver when you have more substantial sets of keywords/phrases. Just crank the list in Excel and in 1-click you can get a full concept or quality dictionary setup in VT. A lot of our customers have been asking for this. It's a huge time saver, especially if you want to specify your dictionaries in excel.

**Usage Tip:** In excel, just make sure you save as CSV prior to the import.

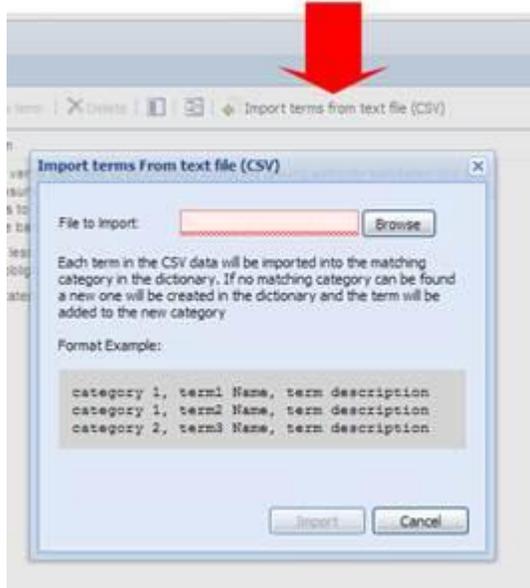
**Usage Tip:** Team collaboration. Ask each member of your team to create a list of terms directly in excel. Then take all the spread sheets, review and merge them into one list, and import the consolidated list.



- **Import from CSV into Existing Dictionaries.** The capability is available as a new button on the right hand side. (see below).In this case you're overlaying the content on an existing dictionary.

As an example, you might start with a common dictionary for each proposal, then when you want to get specific with certain additional RFP specific terms, just crank them out in Excel and overlay

them on the base dictionary. Again another big time saver.



## Partial Term Matching

You can now have partial matches in your dictionaries. This means an added degree of flexibility when running scans and producing reports.

In the screen below, CMM will pick up both CMM and CMMi and any other variants beginning with “CMM”

Prop Validation - Systems IT

Edit dictionary | Cancel edit | Save | New category | New term | Delete | [Icons]

| Category                       | Description  |
|--------------------------------|--|
| Section M - Critical Items (4) |  |
| Standards & Awards (6)         |  |
| ISO                            |  |
| CMM*                           | Match words beginning with Matches; CMM, CMMI etc. |
| PMP                            |  |
| Gartner Quadrant               |  |
| 508                            |  |
| PRINCE2                        |  |
| Technical (85)                 | tools, langauges. methods                          |

Concept

Match words beginning with:

Name: CMM

Description: Matches; CMM, CMMI etc.

## Bugs Fixed in 2.10

- VT-984 Plain language tab - summary stats not loading for doc with & in title

- VT-981 Javascript error clicking on Folder term instances (for doc filename containing html special chars)
- VT-980 The excel export from the instance grid leaves out last letter of term when highlighting
- VT-972 \$ dictionary term not being highlighted in concept view
- VT-970 Fix colourisation of overlapping terms in excel report
- VT-968 investigate html encoding issue with excel export from concepts
- VT-966 Overlapping term highlighting not working for excel exports
- VT-949 Folder quality view does not show dictionary terms
- VT-947 Create Document from Outline not working
- VT-946 Rename Folder dialog shows & instead of '&'
- VT-944 having `<` or `<\*>` in a doc breaks the plain language report
- VT-943 No colour displayed for quality term '<TO' in quality doc view
- VT-923 Quality Term with '>' not showing instance results in instance grid
- VT-920 Export of Quality Terms to CSV includes escaped html
- VT-919 Issue importing a dictionary with single ' into VT
- VT-914 Issues setting passwords & passwords not sticking/displaying
- VT-912 Import dictionary from XML broken
- VT-904 Error occurring extracting nouns from specific paragraph in RTF document
- VT-863 Problem signing in to VisibleThread when password contains certain characters
- VT-845 change titles on Dictionary types in tree area
- VT-817 Fix filter on discovery and concepts
- VT-813 Handle session timeout when 'Add' clicked on file upload screen
- VT-810 Error exporting to Excel in "Concept Tracking"
- VT-808 Dictionary with a lot of hits causes 414 error when "select all" in concept view
- VT-797 Cannot modify user properties even though they have signed out
- VT-790 Editing category name in Quality Scan not possible
- VT-785 For Quality Analysis and Concept Tracking views, remove the checkbox when no hits are found.
- VT-777 Unable to correctly 'colorise' overlapping concept terms
- VT-753 Pdf document viewer hanging and preventing access to account
- VT-676 First login/refresh causes problem
- VT-663 Improve OpenOffice fault tolerance
- VT-565 Best Practice 'Create from doc' allowing illegal Section Heading
- VT-180 Dashboard allows you to try create doc set with empty name

## Improvements in 2.10

- VT-992 Structure View for Docs menu text changes: 'Add note' & New outline'
- VT-988 Text changes in the 'import dictionary from archive' dialog
- VT-987 Make Apply Dictionary menu's consistent
- VT-977 Rephrase the guidance for passive hits in PL view
- VT-965 Show a list of users who are currently logged in to VT
- VT-953 Enhance SandBoxAdmin View

- VT-907 Put new preamble at top of Home >> Summary screen
- VT-843 Replace the 'Association Matrix' view for Dictionaries at 'Structure', 'Quality' & 'Concept' level - with static info view
- VT-829 Export Categories and terms as separate column when exporting quality terms
- VT-816 Login submit button when clicked should provide feedback
- VT-784 For Quality Analysis and Concept Tracking views, sort by frequency for both doc level and folder level
- VT-783 Better delineation colorization required for run-on, back to back long sentences in PL report
- VT-725 Put bar over Ref Practices (structure, quality & concepts) saying "Click' Edit dictionary' to modify or Import"

## New Features in 2.10

- VT-828 [FR] Provide option to pattern match in dictionary using wildcards like \* etc.
- VT-787 [FR] Put 'PDF this Report' option in toolbar for 'Plain Language', 'Quality Analysis', 'Concept Tracking' and 'Discovery' tab
- VT-113 [FR] Import CSV files into Quality BPs and Concept Lists

## Software Compatibility

### Browser

- IE (Internet Explorer) 7.0 and higher
- Firefox 2 and higher

## Obtaining the Latest Release Notes & Documentation

For the most recent updates to the Release Notes, go to the VisibleThread Support center, at <http://www.visiblethread.com/support/support-home>.

## Contact

Our website gives up-to-date details of contact numbers and addresses. To contact VisibleThread support, navigate to the VisibleThread contact page at: <http://www.visiblethread.com/company/contacts> in your browser or mail: [support@visiblethread.com](mailto:support@visiblethread.com)

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End of VisibleThread 2.10 Release Notes

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